



中信证券股份有限公司
CITIC SECURITIES CO., LTD.

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	China Longyuan Power Group Corporation Limited
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	838,196.3164
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	100034
	86-10-63888198, 86-10-63888199
	www.clypg.com.cn
	p0002293@ceic.com, lyir@ceic.com

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2025 9 43,417.39
 31,543.47 11,873.92

	2025 9 30 /2025 1-9	2024 12 31 /2024	2023 12 31 /2023	2022 12 31 /2022
	26,252,125.74	25,710,619.64	22,925,609.06	22,289,535.44
	7,590,806.27	7,320,534.99	7,091,786.80	6,880,674.59
	65.88%	66.51%	64.09%	64.07%
	63.48%	61.72%	61.72%	65.54%
	2,222,092.05	3,706,964.66	3,764,191.37	3,986,307.96
	517,890.54	828,070.69	673,826.65	609,558.41
	439,282.56	634,528.74	624,928.73	511,218.89
	429,171.90	571,146.36	624,280.42	574,541.37
	0.53	0.75	0.73	0.58
	0.53	0.75	0.73	0.58
	5.88%	8.68%	9.12%	7.17%
	1,578,385.87	1,706,190.58	1,388,423.75	2,960,618.31

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	027-85355073

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64.07% 64.09% 66.51% 65.88%

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2,222,092.05

429,171.90

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1.13%

6.12%

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$$P1=P0/ 1+N$$

$$P1= P0-D / 1+N$$

P0

D

N

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			8,359,816,164	30%		
2,507,944,849			2024		2025	1
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2	" " 100	42.72	25.00

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2025	9	30		
				5,342,643
			0.06%	
2025	9	30		
			140,034,777	0.70%
2025	9	30		
			152,262,354	0.85%
2025	9	30		
			6,642,200	0.19%
2025	9	30		
			2,431,134	0.47%
2025	9	30		
			6,528,478	1.66%
			0.06%	

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2025

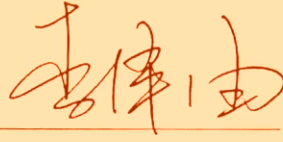
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(本页无正文,为《中信证券股份有限公司关于天宇龙源电力集团股份有限公司2025年度向特定对象发行A股股票之上市保荐书》之签章页)

保荐代表人:



李泽山



李 宁

项目协办人:



孟宪瑜



(本页无正文,为《中信证券股份有限公司关于龙源电力集团股份有限公司 2025 年度利润分配预案的公告》的盖章页)

